

## Reading group – Industrial Policy – Final Schedule

### Week 1

#### September 9

**Murphy, Kevin M., Andrei Shleifer, and Robert W. Vishny.** “*Industrialization and the big push.*” *Journal of Political Economy* 97.5 (1989): 1003-1026.

Thomas B

**Krugman, Paul.** “*Increasing returns and economic geography.*” *Journal of Political Economy* 99.3 (1991): 483-499.

Evgeniia Lambrinaki

### Week 2

#### September 16

**Atkeson, Andrew, and Ariel Burstein.** “*Aggregate implications of innovation policy.*” *Journal of Political Economy* 127.6 (2019): 2625-2683.

Filip Milosavljevic

**Akcigit, Ufuk, Douglas Hanley, and Stefanie Stantcheva.** “*Optimal taxation and R&D policies.*” *Econometrica* 90.2 (2022): 645-684.

Thomas B

### Week 3

#### September 23

**Ossa, Ralph.** “*A “new trade” theory of GATT/WTO negotiations.*” *Journal of Political Economy* 119.1 (2011): 122-152.

Hao Jiang

**Bartelme, Dominick, et al.** “*The textbook case for industrial policy: Theory meets data.*” *Journal of Political Economy* 133.5 (2025): 1527-1573.

Valentin Winkler

### Week 4

#### September 30

**Juhász, Réka, Nathan Lane, and Dani Rodrik.** “*The new economics of industrial policy.*” *Annual Review of Economics* 16 (2023).

Matthew Salah

**Buera, Francisco J., et al.** “*Big push in distorted economies.*” National Bureau of Economic Research, No. w28561, 2021.

Manuel Taboada

## Week 5

### October 7

**Itskhoki, Oleg, and Benjamin Moll.** “*Optimal development policies with financial frictions.*” *Econometrica* 87.1 (2019): 139-173.

Korok Dasgupta

**Barwick, Panle Jia, Myrto Kalouptsi, and Nahim Bin Zahur.** “*Industrial policy implementation: Empirical evidence from China’s shipbuilding industry.*” *Review of Economic Studies* (2025): rdaf011.

Tianyu Luo

## Week 6

### October 14

**Acosta, Miguel, and Lydia Cox.** “*The Macroeconomic Effects of the Buy American Act.*” (2025).

Grace Chuan

**Gaubert, Cecile, Oleg Itskhoki, and Maximilian Vogler.** “*Government policies in a granular global economy.*” *Journal of Monetary Economics* 121 (2021): 95-112.

Lucia Casal

## Week 7

### October 21

**Lane, Nathan.** “*Manufacturing revolutions: Industrial policy and industrialization in South Korea.*” *The Quarterly Journal of Economics* (2025): qjaf025.

Hye-Rim Yi

**Sturm, John.** “*How to Fix a Coordination Failure: A “Super-Pigouvian” Approach.*” Job Market Paper, MIT, 2025.

Guglielmo Imperiali

## Week 8

### October 28

**Gerarden, Todd D., Mar Reguant, and Daniel Xu.** “*The Role of Industrial Policy in the Renewable Energy Sector.*” National Bureau of Economic Research, No. w34079, 2025.

Sahila Kudalkar

**Hahn, Robert W., et al.** “*A welfare analysis of policies impacting climate change.*” R&R American Economic Review, 2024.

Giacomo Anastasia

## **Week 9**

### **November 11**

**Lashkaripour, Ahmad, and Volodymyr Lugovskyy.** “*Profits, scale economies, and the gains from trade and industrial policy.*” American Economic Review 113.10 (2023): 2759-2808.

Kathryn McDonald (+ research)

## **Week 10**

### **November 18**

**Criscuolo, Chiara, et al.** “*Some causal effects of an industrial policy.*” American Economic Review 109.1 (2019): 48-85.

Diego Tocre

**Garg, Tishara.** “*Can Industrial Policy overcome Coordination Failures? Theory and Evidence.*” Job Market Paper, MIT, 2025.

Madhav Malhotra

## **Week 11**

### **December 2**

**Liu, Ernest.** “*Industrial policies in production networks.*” The Quarterly Journal of Economics 134.4 (2019): 1883-1948.

Eshaan Patel (+ research)

## **Week 12**

### **December 8**

**Rossi-Hansberg, Esteban, Pierre-Daniel Sarte, and Felipe Schwartzman.** “*Cognitive Hubs and Spatial Redistribution.*” American Economic Journal: Macroeconomics.

Leran Qi

### **Place-based policy paper TBD**

Elodie Andrieu?